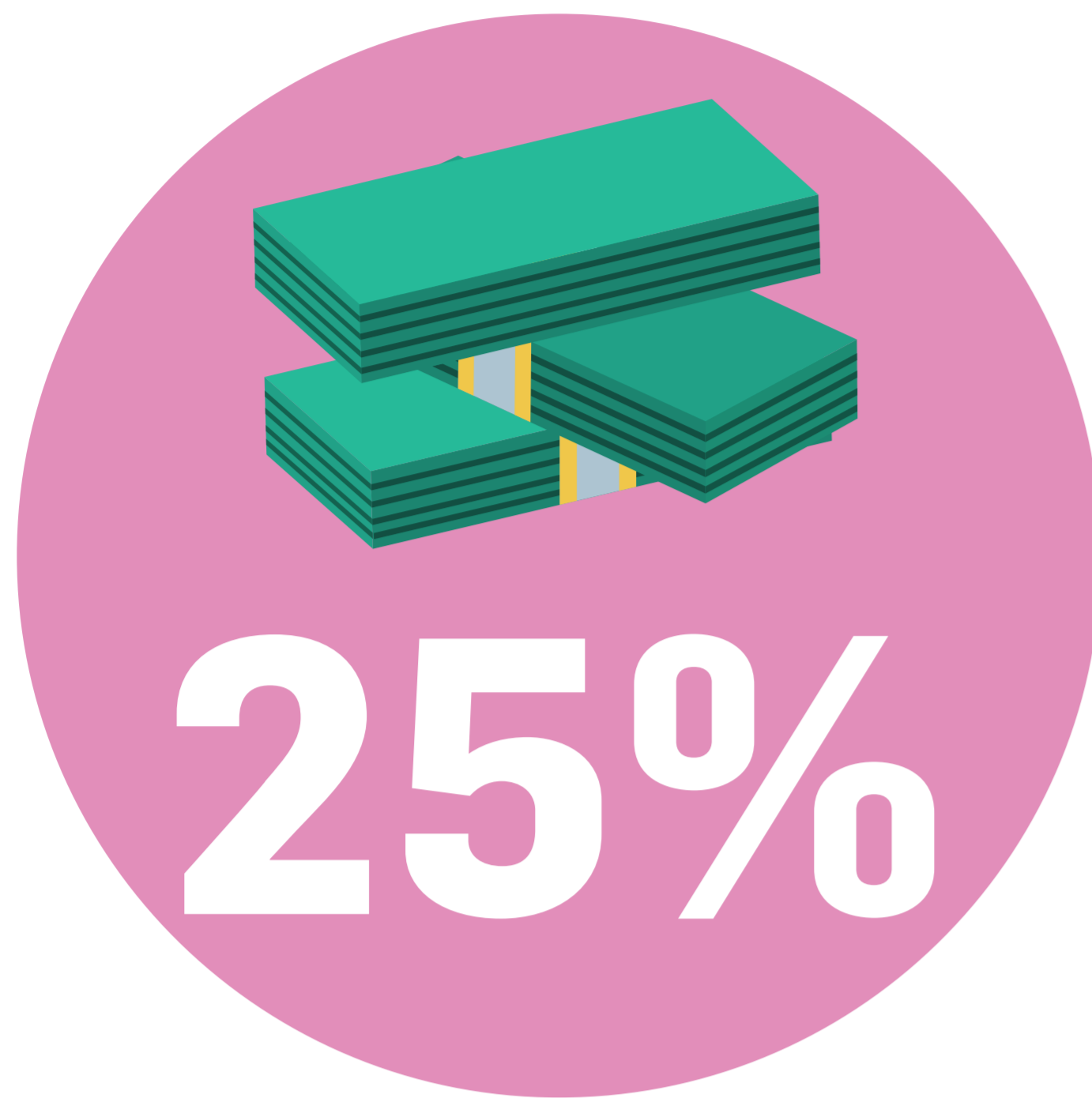


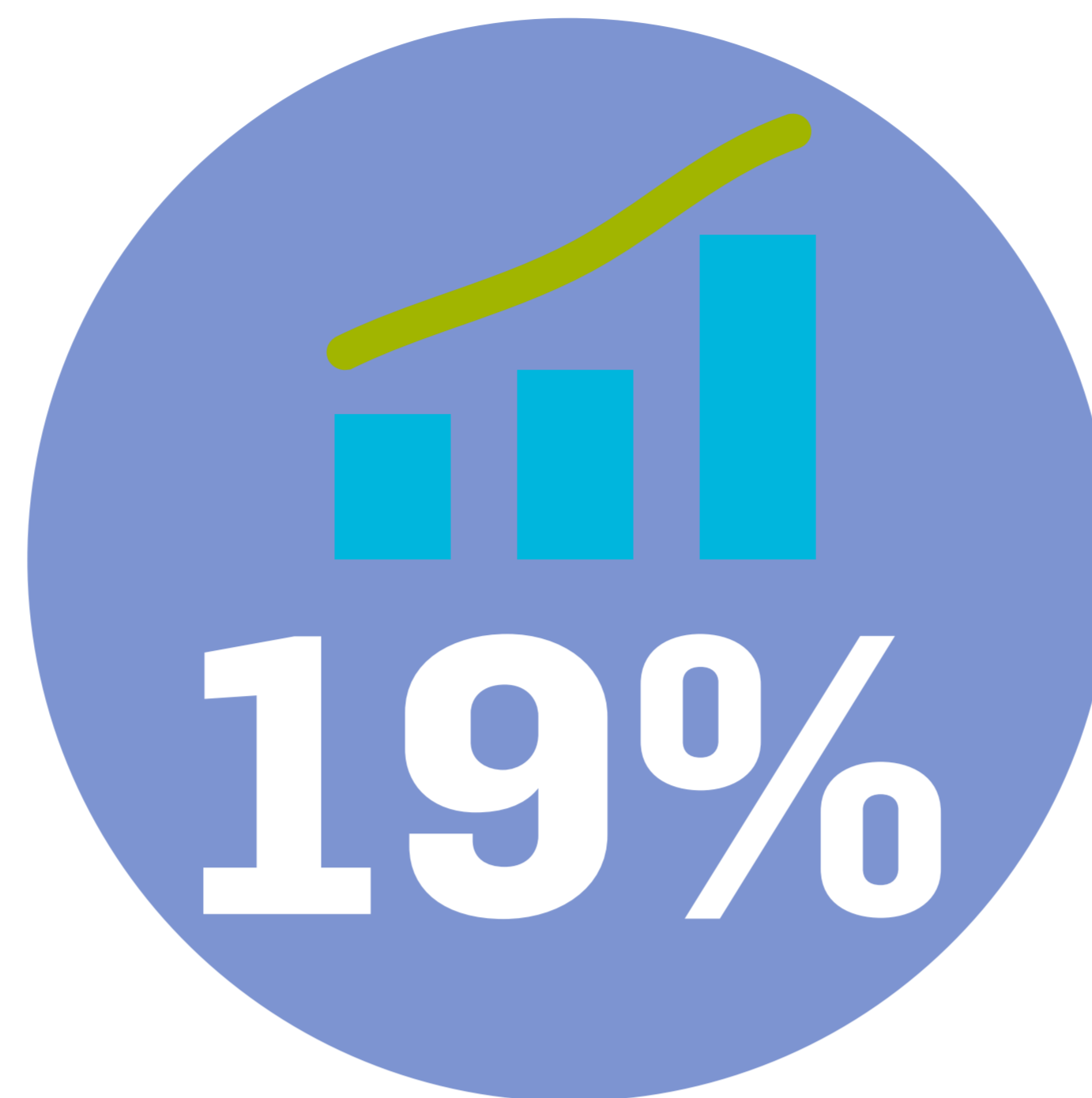
Ulster Bank & CO3 3rd Sector Index

A survey of 3rd sector leaders in Northern Ireland

Spring 2020



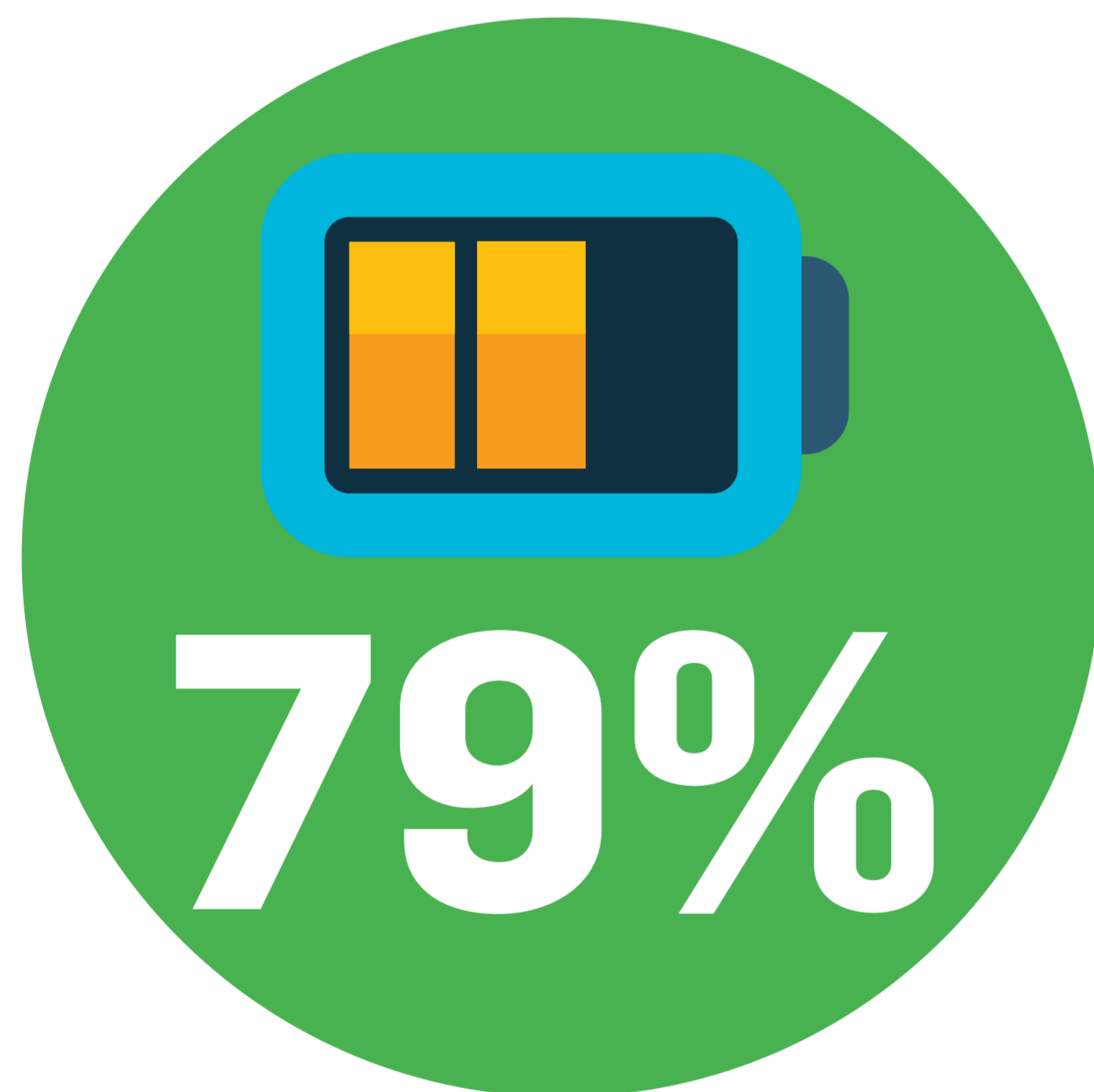
reported an increase in income over the last 6 months



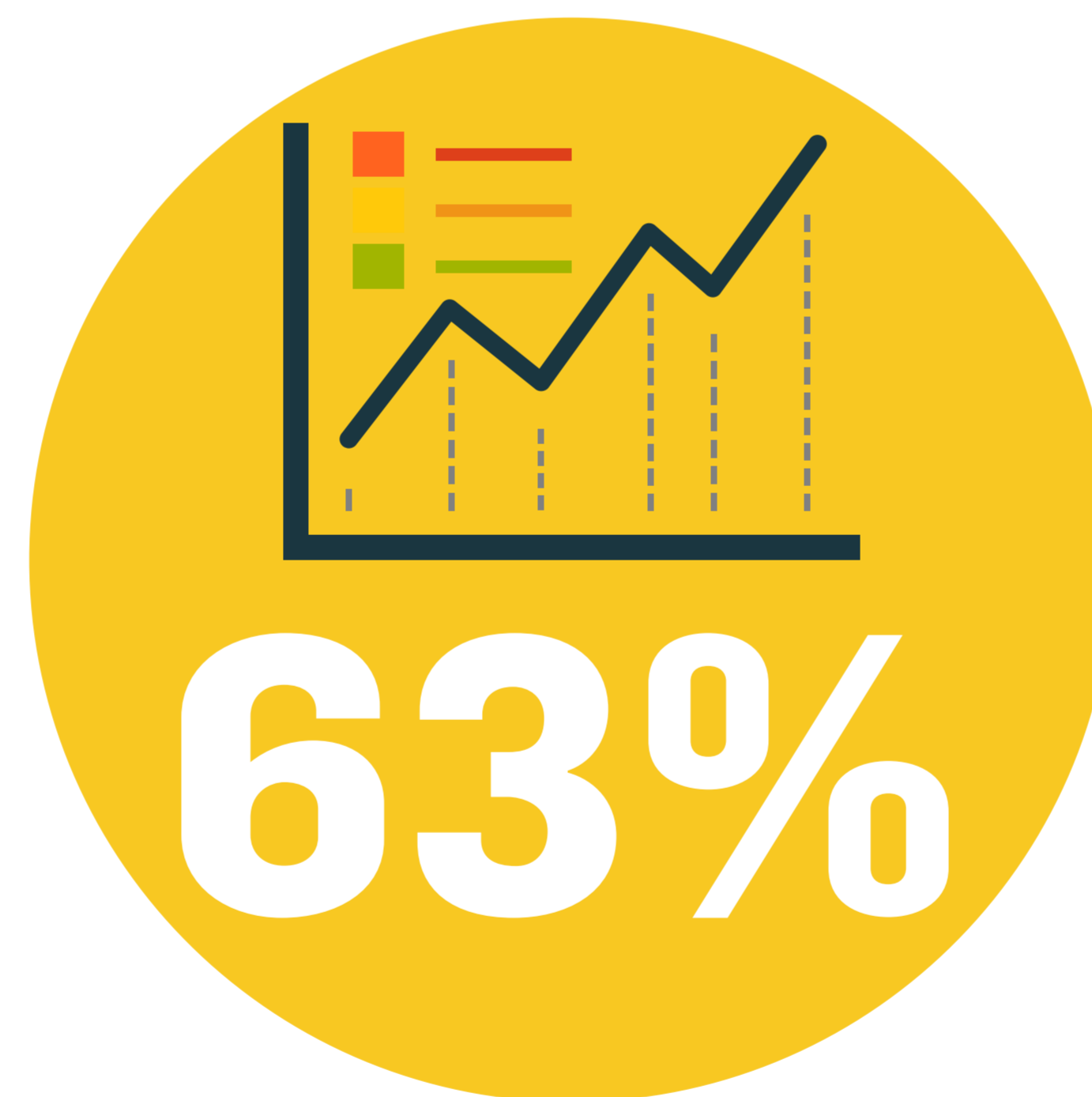
reported an increase in funding from government sources



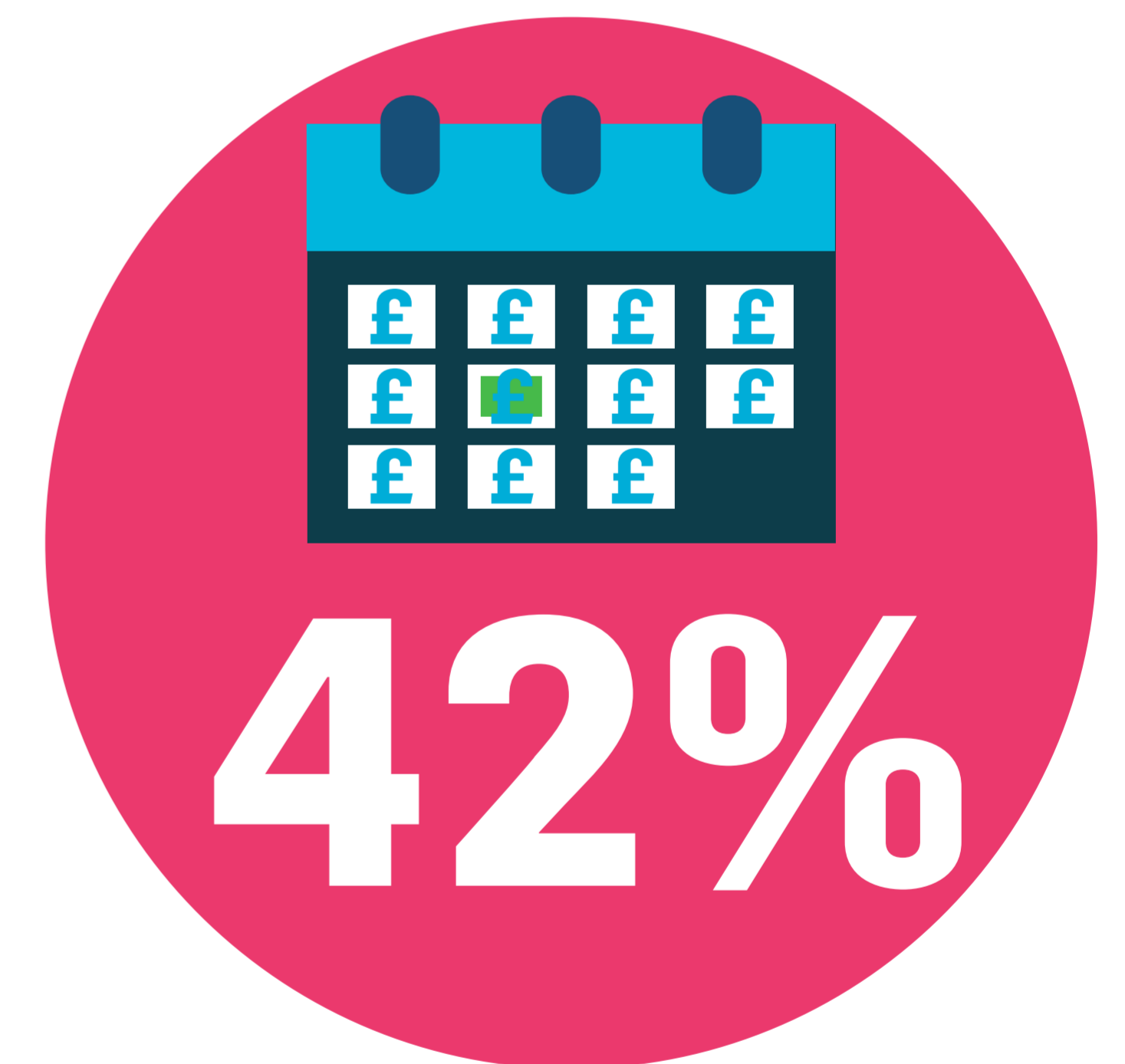
reported that their organisation had increased its headcount



described their cashflow situation as 'stable' in the second half of last year



saw an increase in demand for their organisation's services



expect an increase in turnover over the next 12 months